Strategy for Updating HR Policies

HR Values

Customer Focused - Continuous Learner - Trusted Advisor



Agenda March 14, 2023



Why the need for a paradigm shift



Impediments to success



What we say we do



HR current status



The request to the Board

Seeking a Complete Paradigm Shift in the Way We Conduct HR Business

- Processes and Procedures embedded throughout organization that are antiquated and reflect a different type of organization.
- Much work has been done to create "work arounds" for these antiquated policies.
- We say we are operating under a competitive service agenda but have been operating as a hybrid.

What is Competitive Service?

The **competitive service** is a part of the <u>United States federal government civil service</u>. Applicants for jobs in the competitive civil service must compete with other applicants in open competition under the merit system administered by the <u>Office of Personnel</u> <u>Management</u>, unlike applicants in the <u>excepted service</u> and <u>Senior Executive Service</u>. There are several hiring authorities for the competitive service, including "traditional" competitive examining, as well as expedited procedures such as Direct Hire Authority and the Veterans Employment Opportunities Act.

Notably, the procedures for firing and demoting a member of the competitive service are considerable in order to protect the employment rights of the member, yet to provide the employer (the US government) a fair and incremental method to manage employees. A written notice of thirty days, a statement of reasons for dismissal, and a right to a hearing must be granted. – Wikipedia

Legal counsel has instructed us that we are not required to follow this methodology.

Why Change - Drivers of Paradigm Shift

- Workforce composition hiring talent will not be easy for foreseeable future
- Industry and speed of changes, shifts in types of program needs at LARPD
- Diversity Equity and Inclusion components
- District's constituent base has grown
- Labor laws have expanded, and compliance is a large part of HR world
- Expectations of public, candidates and employees have increased
- The organization structure of the District in 1990 utilized volunteers

HR Disciplines Scorecard

A = Acceptable O = Optimized WIP = Work in process

HR Discipline	Sub Discipline	Status	HR Discipline	Sub Discipline	Status
Employee Relations			Recruitment and Selection		
	Investigations	А		Recruitment Platform	А
	Employee Trouble shooting	0		Recruitment Process	A
Training and Development				Recruitment Data	WIP
	Academic	WIP	Compliance and Reporting		
	Professional	A		EEO/ACA/1095/Harassment	0
	General	A		Reporting for HR/Finance/Supervisors	A
	Learning Management System	WIP	Benefit Administration		
Performance Management				Open Enrollment	0
	Goal Setting	WIP		Communications	0
	Performance Reviews	А		Trouble Shooting	0
	Discipline Process	WIP		Plan Changes	WIP
	Succession Planning	WIP	Health and Safety		
	Career Development	WIP		Safety Committee	А
	Competency Model	WIP		Workers Compensation	А
Total Compensation			Leaves Management		
	Salary Ranges	А		Tracking	А
	Just in time salary tweaks	0		Counseling and Communications	0
	Market Review 2-3 years	А	Job Structures		
	Health Benefit Philosophy	0		Job Families	А
	Retirement	А		Job Titles	А
				Job Descriptions	А
				Salary Ranges and Steps	A ITE

HR Goals for 2023



Create a total compensation philosophy that will drive decisions over the next few years as it relates to wage increases, health costs share and other fringe benefits.

Staff positions in dynamic talent market.

Further build upon the solid LARPD culture.

Document (and as necessary) create HR processes with a focus on automation to ensure compliance and develop insights.

Review and refresh LARPD policies.

Create an HR program and calendar that is sustainable, repeatable and predictable.

Foster a learning environment with informal and formal training opportunities for employees.

Board Involvement – Current State Vs. What is Desired

HR Functions	Y/N	Current involvement	Proposed involvement
Employee Relations	Y	investigations, complaints, discipline	Apprise of any potential litigation
Training and Development	N		Apprise of trends
Job Structures	Y	job classes, new titles, pay ranges	Apprise if outside of budget scope
Performance Management	Y	GM goals, discipline	GM goals, Apprise if surprises
Total Compensation	Y	salary grades, benefit approval	Approve strategy and COLA, Apprise sweeping markets adjustments
Recruitment and Selection	Y	competitive service selection	Apprise total headcount, turnover
Compliance and Reporting	N		Apprise concerns and gaps
Benefit Administration	N		Apprise of concerns and gaps
Health and Safety	N		Apprise concerns and gaps
Leaves Management	N	increased HR requirements	Apprise concerns and gaps

What We Say We Do **Desired State** Overall direction of District Strategic Plan – 5-7 years BOD policy AND tactical amendments BOD Review of disciplinary actions Personnel **Overall HR guidance** Commission Policy review for Policy AND tactical Personnel Personnel **Mission alignment** amendments Committee Committee Direction of Organization **Direction of Organization** GM GM Working with Committee/ **Direction of Human Resources** HR Officer Personnel Leader /Commission/Board within the Organization via competitive service

Disciplinary Appeals

Current Process says that a competitive service employee can avail themselves of two avenues.

- A. Ask the Personnel Commission to appoint a third-party ombudsperson
- B. Appeal directly to the Personnel Commission for review

Desired Process

A third-party ombudsperson can be utilized by **any** non probationary employee if disciplinary action would result in a reduction in pay, demotion, or termination.

The ombudsperson could be utilized for whistleblowing process for all non probationary employees (except GM.)

The Request of the Board

Dissolve the Personnel Commission and remove competitive service from the framework.

Replace the gap left in the Personnel Commission by a third-party ombudsperson external to the organization.

Permit HR to sunset current policies and <u>replace</u>.

Policies will be reviewed yearly and revamped every three years.

Policy List

Accommodations for Disability Communications Policy Internet, Email and Communications Demotion Policy **Compensation & Benefits Policy Disciplinary Action Policy** Authorized Leave Policy Driver Training and Record Review Policy Bereavement Leave Policy Drug and Alcohol Testing Policy For Cause Compensation Policy Employee Information/Emergency Data Policy Educational Assistance Policy Employee Promotion Policy Family and Medical Leave Policy Employee Records Policy California Family Rights Act Leave Policy **Employee Status Policy** Holidays Policy including Floating Holidays Equal Opportunity Policy Jury Duty Policy Grievance Procedure Policy Leave for Crime Victims and Family Members Policy Hours of Work and Overtime Policy Military Leave Policy Pregnancy Disability Leave Policy Nepotism Policy Payroll Deductions for Salaried Employees Policy Rest & Meal Periods Policy Performance Evaluation Policy Sick Leave Policy Recruitment and Hiring Policy Time Keeping/Time Records Policy Separation from District Employment Policy Time off for Children - School Activities Policy Temporary Reclassifications Policy Time off to Vote Policy Unlawful Harassment Policy Unauthorized Voluntary Absence Policy Inclusive Workplace Policy Use of Makeup Time Policy Whistleblowing Policy Vacations Policy Flexible work arrangement policy Workers' Compensation Leave Policy Lactation Accommodation Policy **Reimbursement Section** Health, Safety & Security Policy **Termination Section** Standards of Conduct Policy **Emergency Situations Policy** Dress Code and Personal Standards Policy Health and Welfare Benefits Policy Illness and Injury Prevention Program Policy Housekeeping Policy Outside Employment Policy Smoke-free Workplace Policy Receipt of Gifts Policy Substance Abuse Policy Uniforms and Protective Clothing Section Workplace Violence Prevention Social Media Policy

ITEM NO. 4